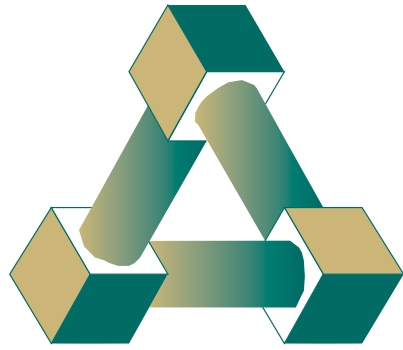


ENGINEERING & DESIGN SERVICES

PROCESSES
UNLIMITED 
International, Inc.



INDEPENDENT ENGINEER
BANKER'S ENGINEER
OWNER'S ENGINEER



PROCESSES UNLIMITED INTERNATIONAL

Processes Unlimited International Inc. (ProU) is a multidiscipline engineering, planning, project management, safety support, and design/drafting firm. ProU provides services to a diversified market including oil, gas, power, utility, food, beverage, alternative energy, refinery, chemical, cement, minerals, pulp, paper, and building products.

The company structure is built on a foundation of quality engineering practices and management procedures, as well as a belief in strong customer service. The services offered by ProU range from engineering and design to process and construction management. Initially providing mechanical engineering services to the oil and gas industry, the areas of discipline now incorporate mechanical, chemical, process, civil, structural, electrical, instrumentation and controls engineering.

ProU is committed to providing superior value and service to our clients with a focus on quality work and accountability. At ProU, teams work together to enhance efficient project coordination, execution, and communication. This core concept extends to client relationships as well. Our goal is to build long-term relationships that extend beyond capital projects and into everyday engineering support activities.

Processes Unlimited International has the breadth and depth of experience to offer your project the expertise needed to ensure confidence in its successful completion. ProU provides expertise in the following:

- Alternative Energy
- Beverage
- Building Products
- Cement/Lime
- Chemical
- Engineered Wood Products
- Fiber Cement Board
- Food
- Forest Products
- Gas
- Green Power/Biofuel/Bioproducts



- Kaolin
- Manufacturing
- Metals
- Minerals
- Oil
- Petrochem
- Power
- Refining
- Roofing
- Textile
- Utilities





PROCESSES UNLIMITED INTERNATIONAL

The following projects have been executed by Processes Unlimited staff while serving as the Independent Engineer:

- Solvay Paperboard LLC - Syracuse, NY
- Oconto Falls Tissue Inc. - Oconto Falls, WI
- Kenaf Newsprint - Raymondville, TX
- MacMillan Bloedel Packaging Inc. - Henderson, KY
- University of Georgia - Athens, GA
- California Energy Co. - China Lake, CA
- Halfmoon Cogeneration Plant - Albany, NY
- Colver Power Station - Colver, PA
- Sterling Energy Project - Sterling, CT
- New Gas Concepts - Selma, AL
- International Biofuels - Richmond, VA
- Cameron Family Glass - Kalama, WA
- Creditsuisse Geothermal Turbines - China Lake, CA
- Creditsuisse Environmental Upgrade - China Lake, CA
- Oxford Energy
- Recycle USA - Cordelle, GA



The following projects have been executed by Processes Unlimited staff while serving as the Owner's Engineer:

- First Pioneer Farm Credit - Nazareth, PA
- ENEL North America - Reno, NV
- Paramount Farms - Lost Hills, CA
- Paramount, Citrus - Bakersfield, CA
- Haagen Dazs - Tulare, CA
- ConAgra Foods - Modesto, CA
- Canandaigua Wine Co. - Madera, CA
- Amy's Kitchen - Santa Rosa, CA

BANKER'S ENGINEER / OWNER'S ENGINEER / INDEPENDENT ENGINEER

DUE DILIGENCE PERIOD

- Market Studies
- Raw Material Studies
- Facility Review
 - Process Review
 - Capital Cost
 - Schedule
 - Operating Plan
 - Staffing
 - Permitting Plan
 - Sensitivity Analysis / Proforma
 - Constructability Review
 - Utilities
 - Operating Cost
 - Logistics
 - Transportation



CONSTRUCTION, STARTUP, TESTING PERIOD

Proper management of the construction and start-up of a project is crucial to keeping it on time and within budget. An objective validation of the completion milestones protects the interests of both investors and developers. We request, receive, and review the following project information, as appropriate, every month:

- Draw requests
- Project status reports
- EPC contractor project status reports
- Change notices
- Engineering, procurement, and construction schedules
- Engineering, procurement, and construction budgets
- EPC contractor's unpriced purchase/change orders
- Minutes of meetings
- Drawings, all releases of the following:
 - P&ID's
 - Layouts
 - General Arrangements
 - Electrical and control single-line drawings
 - Equipment Lists
- Job site reports
- Safety reports
- Equipment/material delivery reports
- Quality reports
- Training program syllabus and schedule
- Correspondence with government agencies
- Checkout/commissioning reports
- Mechanical completion records
- Acceptance testing records and environmental testing reports
- Report upon project budget, schedule and scope conformance, including:
 - Action Plans to maintain or advance the project schedule
 - Organizational structures and responsibilities
 - The Project Manager's monthly reports
 - Preparation of a construction cost summary, showing cost to complete-to-date

- Report monthly upon the status of supplier and contractor progress, specifically addressing:
 - Requests for Qualifications/Statements of Qualification
 - Requests for Proposals
 - Proposal Evaluations
 - Letters of Intent
 - Purchase Orders
 - Field Work Order (FWO) Estimates and Claims
 - Invoice Payments/Disputes
 - Lien Waivers
- Report monthly upon conformance to project risk coverage goals
- Participate in periodic project meetings to represent the client's interests and direction
- Confidentially advise the client on issues raised in project meeting discussions
- Prepare minutes of the meetings and conference calls in which ProU participates, to be issued exclusively to the client
- Visit the project site monthly to act as client's representative in physically examining and photographing project progress, reporting findings and identify any issues that require the client's attention and action
- Authorize requests for progress payments, change-orders, and bonus payments
- Review contractors check out, start-up, and commissioning plan
- Witness and validate performance and environmental testing
- Witness and validate the attainment of mechanical completion and substantial completion milestones

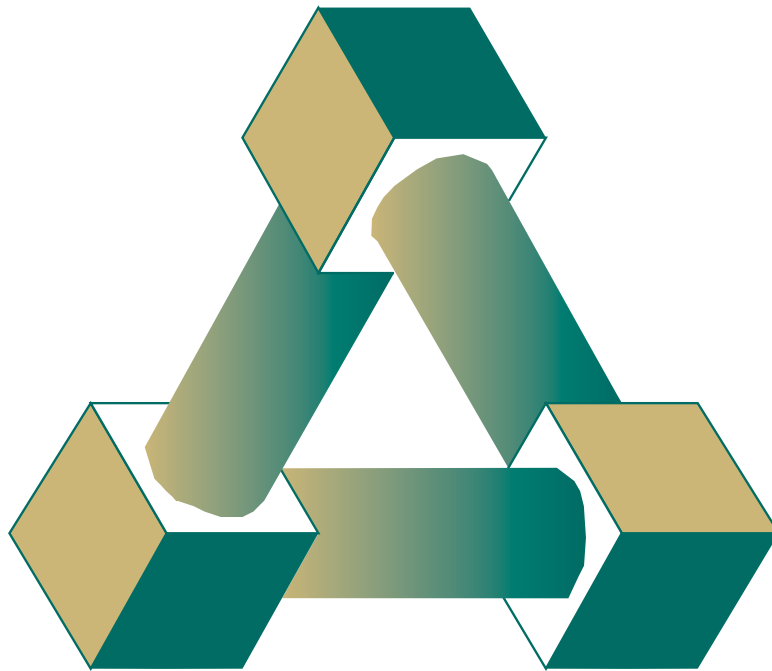
COMMERCIAL OPERATION PERIOD

The scope of this project phase is to monitor the continuing operation of the asset on a periodic basis and provide the client accurate and timely information on the continuing profit potential of the investment, specifically reviewing:

- Deviations from pro-forma goals
- Capabilities of operations and maintenance personnel
- Safety issues
- Environmental compliance
- Raw and final product inventory levels
- Adequacy of spares inventory

Periodic visits to the plant during its first year of operation, or until it achieves steady production at pro-forma levels should be given. Thereafter, ProU recommends annual visit to the plant.





Corporate Headquarters

Processes Unlimited International Inc.
5500 Ming Avenue, Suite 400
Bakersfield, CA 93309
1-661-396-3770

Additional Office Locations

Pasadena, CA
Fresno, CA
Walnut Creek, CA
Atlanta, GA
Dallas, TX
Kingdom of Bahrain